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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

USDC SDNY
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ELECTRONICALLY FILED
DOC #:
DATE FILED: <u>10/18/11</u>

FEDERAL HOUSING FINANCE AGENCY,  
AS CONSERVATOR FOR THE FEDERAL  
HOME LOAN MORTGAGE  
CORPORATION,

Plaintiff,

- against -

GENERAL ELECTRIC COMPANY,  
GENERAL ELECTRIC CAPITAL  
SERVICES, INC. d/b/a GE CONSUMER  
FINANCE or GE MONEY, GE MORTGAGE  
HOLDING, L.L.C., GE-WMC SECURITIES,  
L.L.C., MORGAN STANLEY & CO., INC.,  
and CREDIT SUISSE SECURITIES (USA)  
LLC f/k/a CREDIT SUISSE FIRST BOSTON  
LLC,

Defendants.

Case No. 11 Civ. 7048 (VM)

STIPULATION AND ORDER

This Stipulation is entered into between plaintiff Federal Housing Finance Agency ("FHFA") and defendants Morgan Stanley & Co. Incorporated (n/k/a Morgan Stanley & Co. LLC) ("Morgan Stanley") and Credit Suisse Securities (USA) LLC (f/k/a Credit Suisse First Boston LLC) ("Credit Suisse"), that:

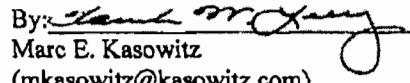
IT IS HEREBY STIPULATED AND AGREED by and between the parties herein that, subject to any further agreement between the parties or Order of this Court:

(a) Morgan Stanley's and Credit Suisse's time to move to dismiss, answer or otherwise respond to the Complaint in this action is extended until December 2, 2011;

- (b) FHFA's time to oppose any motion to dismiss or otherwise respond is extended until March 2, 2012;
- (c) Morgan Stanley's and Credit Suisse's time to reply, as applicable, is extended until April 16, 2012;
- (d) neither FHFA nor Morgan Stanley or Credit Suisse waives any rights to seek from each other or the Court, or to oppose, any further adjournments or extensions of these deadlines or any other deadlines; and
- (e) the entry into this stipulation shall not waive any rights, claims or defenses, including, without limitation, all defenses relating to jurisdiction and venue, all of which are expressly preserved.

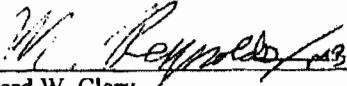
Dated: New York, New York  
October 18, 2011

KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP

By:   
Marc E. Kasowitz  
(mkasowitz@kasowitz.com)  
Hector Torres  
(htorres@kasowitz.com)  
Michael S. Shuster  
(mshuster@kasowitz.com)  
Christopher P. Johnson  
(cjohnson@kasowitz.com)  
Michael Hanin  
(mhanin@kasowitz.com)  
Kanchana Wangkeo Leung  
(kleung@kasowitz.com)  
1633 Broadway  
New York, New York 10019  
Tel.: (212) 506-1700  
Fax: (212) 506-1800

*Attorneys for Plaintiff Federal Housing  
Finance Agency*

CRAVATH, SWAINE & MOORE LLP

By:   
Richard W. Clary  
(rclary@cravath.com)  
Michael Reynolds  
(mreynolds@cravath.com)  
Worldwide Plaza  
825 Eighth Avenue  
New York, New York 10019  
Tel.: (212) 474-1000  
Fax: (212) 474-3700

*Attorneys for Defendant Credit Suisse  
Securities (USA) LLC*

SO ORDERED:   
18 October 2011

Victor Marrero, U.S.D.J.